

Executive Branch CONFIDENTIAL FINANCIAL DISCLOSURE REPORT

Employee's Name (Last, first, middle initial) Doe, John D.		Position/Title Consultant		Grade		Reporting Status: <input checked="" type="checkbox"/> New entrant <input type="checkbox"/> Annual	
Agency Science Board		Branch/Unit and Address Room 3D941, Pentagon		Work Phone 703/697-0000		If New Entrant, Date of Appointment 04/01/00	
Check box if special Government employee (SGE) <input checked="" type="checkbox"/>		If an SGE, Home Address (Number, Street, City, State and ZIP Code) 123 Main Rd., Anywhere, VA 22304 703/123-4567 (w); 703/789-1234 (h)					
I certify that the statements I have made on this form and all attached statements are true, complete, and correct to the best of my knowledge.				Signature of Employee		Date	

Date Received by Agency	On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (except as noted in "comments" box below).	Signature and Title of Supervisor/Other Intermediate Reviewer (If agency requires)		Date
Signature of Agency's Final Reviewing Official and Title		Date	Comments of Reviewing Officials	

(Check box if continued on reverse) ☐

Part I: Assets and Income

None ☐

Identify for you, your spouse, and dependent children: 1) assets with a fair market value greater than \$1,000 at the close of the reporting period or producing income over \$200, and 2) sources of earned income such as salaries, fees, honoraria (other than U.S. Government salary or retirement benefits, such as the Thrift Savings Plan) which generated over \$200 in income during the reporting period. Earned income sources of your spouse must be reported if greater than \$1,000 (greater than \$200 for honoraria). No earned income needs to be reported for dependent children.

Assets include (but are not limited to): stocks, bonds, tax shelters, real estate, mutual funds, pensions, annuities, IRAs, trusts, commodity futures, trades and businesses, and partnership interests.

Exclude your personal residence, unless you rent it out, and deposit accounts in financial institutions. See instructions for additional exclusions.

Use copies of blank pages for continuation

New or changed automated information from previous year indicated by an *

Assets and Income Sources (Identify specific employer, business, stock, bond, mutual fund, type/location of real estate, etc.)		(X) if no longer held	Nature of income over \$200 (Rent, interest, dividends, capital gains, salary, etc.)	Date (Only for honoraria)
Examples	Rental Condo, Anchorage, Alaska		Rent	
	Dec, Jones & Smith, Hometown, USA	X	Salary	
	(S) Alexandria Medical Clinic, Alexandria, VA		Salary	
Franklin Equity Mutual Fund			Dividends/Capital Gains	
1	S Harvard University		Salary	
2	S TIAA/CREF		Dividends, interest	
3	Merrill Lynch IRA - ML Pacific Fund, ML Retirement Income Fund		Dividends, capital gains	
4	S ML (Brokerage) - ML Retirement Inc Fund, ML European Fund, T Bills		Dividends, capital gains	
5	Merrill Lynch Asset Mng Acct-checking, money market, margin acct		Dividends/interest	
6	D GM stock		Dividends	
7	D GM options		Capital gains	
8	J Tsunami, Inc. - S corp, Los Angeles, CA, make surf boards		Shares	
9	J Phosphate Resources LP		Dividend	
10	J Liberty Plaza Assoc, LP, Wilmington, DE, real estate		Partnership distribution	